

PERSONAL FINANCIAL STATEMENT

Personal Information

Name (first middle last)	Date of Birth	Social Security Number
Home Address (include apt)	City, State, Zip	Phone Number
Employer	Are you a partner or officer in any other venture? If so, please name	
Employer's Address	City, State, Zip	
Do you have any dependents? If yes, list ages	Are any assets pledged? If so, which ones?	
Do you have a will? If yes, name of executor	Are you defendant in any suits or legal actions?	
Have you ever taken bankruptcy? If yes, explain		

Assets	Date of Statement
Cash on hand and unrestricted in banks Schedule 1	
U.S. Government Securities	
Cash surrender value life insurance. Do not deduct loans Schedule 4	
Listed (AMEX NYSE) stocks and bonds Schedule 5	
Accounts and notes receivable Schedule 3	
Real estate at cost or market value. Do not deduct mortgages Schedule 6	
Automobiles registered in your own name	
Household belongings	
IRA's Pension fund, etc.	
Other assets itemize	
Total Assets	

Liabilities	Date of Statement
Notes payable to banks, unsecured. Direct borrowings only Schedule 2	
Notes payable to banks, secured. Direct borrowings only Schedule 2	
Loan against life insurance Schedule 4	
Notes payable to others Schedule 2	
Accounts payable (including credit cards)	
Taxes and assessments payable Schedule 6	
Brokers margin accounts	
Other liabilities - Itemize	
Total Liabilities	
Net Worth (total assets less total liabilities)	

Income Information	Date of Statement
Salary	
Bonus and commissions	
Dividends	
Real estate income	
Other income alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as basis for repaying this obligation	
Total Income	

Contingent Liabilities	Date of Statement
As guarantor or co-maker	
On leases or contracts	
Legal claims	
Provisions for federal income taxes	
Other -Itemize	
Total Contingent Liabilities	

Attach additional pages if necessary

Supplementary Schedules

Schedule 1 Banking Relations

Name and location of bank	Cash Balance

Attach additional pages if necessary

Schedule 2 Notes Payable to Banks and Others

Name and location of bank or creditor	Debt in name of	Date of Loan	Amount of Loan	Maturity of loan	Monthly Payment	How endorsed guaranteed or secured

Schedule 3 Accounts, Loans, and Notes Receivable

Name and address of debtor	Age of Debt	Amount Owing	Description or nature of debt	Description of Security held	Expected payment date

Schedule 4 Life Insurance

Name of Insured	Name of Beneficiary	Name of Insurance co.	Face Amount of Policy	Surrender Value	Loans against policy	Yearly premium	Type of policy	Is policy assigned?

Schedule 5 Stocks and Bonds

Face value (bonds) No. of shares (stocks)	Description of security	Registered in the name of	Cost	Market Value	Method of valuation	To whom Pledged

Schedule 6 Real Estate

Description or address (include city and state)	Title in name of	Date acquired	Cost	Market Value	Monthly rent	Original Amount	Unpaid balance	Monthly payment

Signature

x _____ (seal)
Signature of person making statement Date

x _____ (seal)
Signature of joint applicant Date

Applicant hereby authorizes verification of any and all information set forth on this application, including release of information by any bank, savings and loan, employer (present and former), landlord, and/or, any other lender. All such information hereon, and released as authorized above, will be kept confidential. APPLICANT REPRESENTS THAT THE INFORMATION SET FORTH ON THIS APPLICATION IS TRUE AND COMPLETE. Material misrepresentation on this Application will constitute default under the Lease Agreement between parties.

Complete the following if statement is to be used in conjunction with secured credit:

- Married Unmarried Separated